

GIFTS OF NON-CASH ASSETS

Support nature and save on taxes

Thank you for considering a generous gift to The Nature Conservancy. Donating assets—now or in the future, can help fulfill the charitable goals of individuals, families, foundations and business transition planning. In addition to cash, we work with you and your professional advisors to facilitate the contribution of a variety of non-cash assets and complex strategies that may meet your personal, charitable and estate planning goals. Gifts of non-cash assets may provide savings on capital gains taxes and a charitable income tax deduction.

The Nature Conservancy accepts gifts of:

- Publicly traded stocks and mutual funds
- Restricted stock (including Rule 144/145)
- Private and closely-held business interests
- Real Estate (e.g. family residence, vacation home, townhouse, condominium, investment rental property, commercial property, 1031 exchange property)
- Retirement Assets (IRA)
- Bitcoin
- Gifts of commodities (e.g. corn, soybean, timber)
- Collectibles (e.g. art, coins, antiques, jewelry, stamps, rare books)

The Conservancy provides the knowledge, expertise and due diligence to receive and manage contributions in an efficient and tax-favorable manner. Contributions funded with assets are evaluated on a case-by-case basis. We look forward to helping design a gift that's right for you.

GIFTS FUNDED WITH NON-CASH ASSETS

These gifts can provide income for you or your beneficiaries, help transfer assets between generations or establish a fund to support charity in the years to come.

Life Income Gifts ^{LC}

Options include gift annuities, pooled income funds and charitable remainder trusts.

Benefits

- Receive payments for life or a fixed term of years.
- Receive an income tax deduction and possible savings on capital gains taxes.

Charitable Lead Trusts

Benefit the Conservancy for a term of years while transferring assets to family.

Benefits

- Reduce taxes for you and your heirs.
- May allow you to transfer assets intact to your heirs.

Donor Advised Fund

Support the Conservancy and other charities you care about for years to come.

Benefits

- Simplify and streamline your charitable giving.
- Receive an immediate income tax deduction and save on capital gains taxes.

^{LC} Gift qualifies for Legacy Club membership. Learn more at nature.org/legacyclub

CONTACT YOUR LOCAL FUNDRAISING REPRESENTATIVE FOR MORE INFORMATION.

This material has been created to encourage charitable gifts. The Nature Conservancy does not provide tax or legal advice. Please consult your own advisors before making a charitable gift.