Oregon Shakespeare Festival®

Gifts of Stock Transaction Form

Thank you for making a gift of stock to the Oregon Shakespeare Festival. Please complete this form and mail or fax it to OSF with each gift. Also, please attach a copy of any correspondence you have with your stockbroker regarding this gift.

MAIL: Oregon Shakespeare Festival
Attention: Development Department
15 S. Pioneer St.
Ashland, OR 97520

FAX: 541-482-6917

Please provide your stockbroker with the following information:

DTC# 2145
Union Bank of California
For credit to: Oregon Shakespeare Festival. Account # 6739562400

Donor Name:_____

Transaction Date:_____

Stockbroker Name:_____ Stockbroker Telephone Number:_____

Stock Name:_____ Number of Shares:_____ Approximate Gift Value:_____

I would like this gift of stock to be directed to (please check):

- □ OSF Membership
  - □ I would like to take advantage of the Member Benefits.
  - □ I would like to waive all non-tax-deductible benefits and receive full charitable value for my gift.
- □ Major Gifts
- □ Bowmer Society for Education
- □ OSF Endowment Fund
- □ Other – please explain_____

_____ _____ _____
Donor Signature Date Telephone Number

Please mail or fax to the Oregon Shakespeare Festival
Thank you for your support.
You will receive a tax receipt for your records once the stock has been received.
If you have any questions, please call Jane La Pierre in the Development Department at 541-482-2111 ext. 472