



Suggested Legal Language For a Bequest Gift to The Children's Mercy Hospital or Foundation

A donor may make an estate gift either directly to the Hospital or to the Hospital Foundation. A gift to the Hospital may be used, as directed by the donor, for immediate needs. A gift to the Foundation will be used to support the endowment unless otherwise directed by the donor. A gift to the Foundation may also be used for restricted purposes.

Bequest Language

The legal name of the Hospital is "The Children's Mercy Hospital."

The legal name of the Foundation is "The Children's Mercy Hospital Foundation."

Suggest Language for an Unrestricted Bequest

The Hospital and Foundation encourage unrestricted bequests. Such bequests allow us to use a gift for our most urgent need at the time of receipt. The following language is suggested for unrestricted bequests:

I give \$_____ (or "the following described property," or "the residue of my estate") to The Children's Mercy Hospital (or to "The Children's Mercy Hospital Foundation"), 2401 Gillham Road, Kansas City, Missouri 64108.

Suggested Language for a Restricted Bequest

The Hospital and the Foundation suggest that a restricted bequest be made in the broadest terms possible consistent with a donor's interests. This will guard against the possibility of a gift becoming obsolete (such as a gift for a disease for which a cure is discovered).

The following language is suggested for restricting a bequest for a specific purpose:

I give \$_____ (or "the following described property," or "the residue of my estate") to The Children's Mercy Hospital (or to The Children's Mercy Hospital Foundation), 2401 Gillham Road, Kansas City, Missouri 64108. The income and principal of this gift are to be used for _____, provided, however, that the Board of Directors of the Hospital (or the Foundation), is authorized to make use of the principal and income for other purposes of the Hospital (or The "Foundation") should the restricted uses of the bequest cease to exist. The principal and income of this gift may be co-mingled with other assets of the Hospital (or the "Foundation") for investment purposes. This gift may bear its proportionate share of expenses allocated by the Directors against invested assets of the Hospital (or the "Foundation").