

Letter of Intent for Future (Estate) Gift

As evidence of my/our desire to provide a legacy of support to the Adath Jeshurun Congregation, I/we hereby inform the Adath Jeshurun Foundation that I/we have made a provision for a gift to the Congregation in my/our estate plans. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name(s)

Address City State Zip

(_____) (_____) _____
Phone Fax E-mail

It is my/our intent to leave a legacy to the Adath Jeshurun Congregation through my/our:

- Will Retirement Plan Assets Life Insurance Policy
 Living Trust Charitable Remainder Trust* Other _____

I/we understand that my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. *(The Adath Jeshurun Foundation requests notification if you make changes or adjustments to your gift.)*

It is my/our desire that this gift be used to benefit the following fund, purpose, or where the need is greatest:

Please enroll me/us under the following conditions:

- Feel free to publish my/our name(s) among your lists of Foundation members as a motivation for others to leave a future gift to benefit the Adath Jeshurun. (The amount of your gift is **not** published.)
 Please list my/our names internally to the Congregation only (no outside publication).
 Do not list my/our names either internally or externally (anonymous gift).

Date Donor(s) Signature(s)

If you wish, you may share the approximate amount of your gift so that the benefiting programs will know of your generosity and be able to recognize you appropriately. It is also helpful for us to have on file any supporting documentation which you may be able to share with us. Please attach, if possible.

* If your Charitable Remainder Trust beneficiary designation is irrevocable, please enclose a copy of the trust document for enrollment in an additional recognition society.

